UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

---X In re:	Return Date: May 12, 2009 11:00 a.m.
CAPITAL HEALTH MANAGEMENT, INC., et al.	Chapter 11
Debtors. ---X	Case No.: 08-13934 Through 08-13940 (PCB) Jointly Administered

AMENDED NOTICE OF AGENDA OF MATTERS
SCHEDULED FOR HEARING ON MAY 12, 2009 AT 11:00 A.M.

MOTIONS

1. Motion of CIT Group/Equipment Financing Inc. d/b/a Toshiba America Medical Credit ECF #55.

Status: The subject equipment was, and remains, in the possession of Parkway, although Capital Health is the lessee. Neither Debtor objects to the return of the equipment except that a third-party guarantor unrelated to the Aquino family may have an interest in taking over the lease for the CAT Scan. Capital Health is still attempting to negotiate an amicable resolution of the motion prior to the May 12 hearing.

2. Motion of the Debtor to assume various leases ECF #59.

Opposition: Objection to the Motion filed by Stembi Corp. and response thereto filed by Capital Health. ECF # 63 & 64

Status: Motion and opposition to be heard on May 12.

3. Motion of the U.S. Trustee to Dismiss or Convert Case ECF # 35.

Opposition: Debtor's Opposition to Motion ECF #43.

Status: The Debtor anticipates that the motion will continue to be carried to the next hearing date.

Dated: New York, New York
May 11, 2009

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By: ______________________________
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